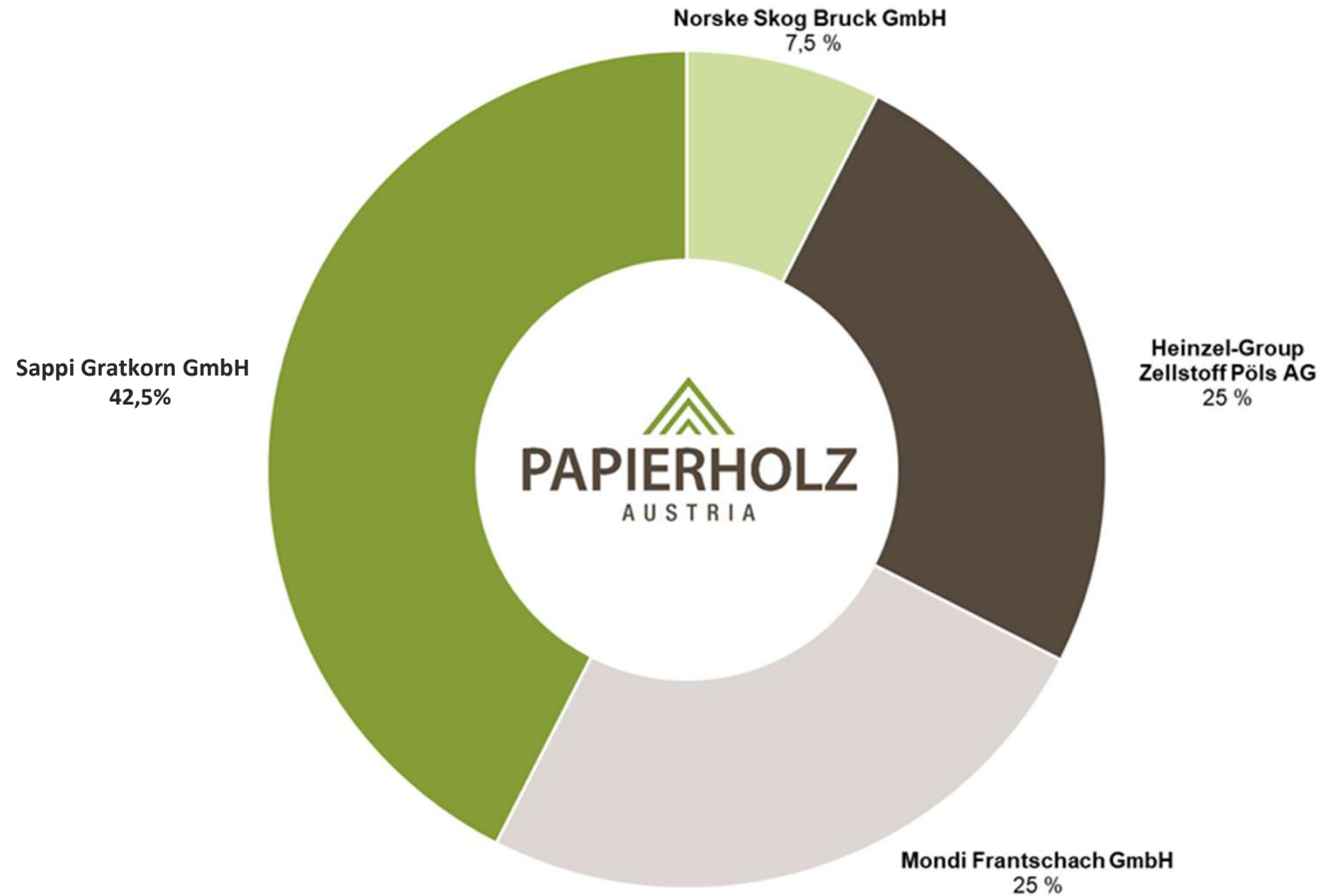




COMPANY PROFILE
Fiscal year 2024/2025

Shareholders of Papierholz Austria GmbH



sappi

Sappi Gratkorn Mill

- Employees: 1.200 (incl. service division)
- Capacity:
 - 950,000 to of woodfree coated paper and label papers
 - 250,000 to of chemical pulp

Sappi Europe

- Production: 2.6 mio. to of paper, 4.6 mio. to of paper worldwide
- Employees: 4,208 Europe, 11,350 worldwide



FY Oct. 2024 – Sept. 2025


PAPIERHOLZ
AUSTRIA

sappi Business portfolio



- **Printing papers** – used by printers, publishers and corporate end-users
- **Packaging and Speciality Papers** – used by brand owners, converters, printers, designers and communications agencies
- **Casting and release papers** – used by suppliers to the fashion, textiles, automobile and household industries
- **Dissolving wood pulp** – used by converters to produce viscose fibre, pharmaceutical products and a wide range of household and consumer products
- **Biomaterials** – specialised in micro- and nanoscale
- **Bio-energy** – for the meaningful use of usable wooden assortments



Heinzel Pöls

- turnover: 440,7 Mio. EUR
- employees: 639
- 2 mills: Pöls (Pulp, PM2, PM3) und Steyrermühl (PM6)
- production pulp: 491.043 t/a
- production paper: 255.239 t/a

Heinzel Group

- turnover: 1.989,1 Mio. EUR
- employees: 2.819
- 4 mills worldwide
- production pulp: 698.453 t/a
- production paper: 780.284 t/a



FY 2025





Pulp



Energy



Paper

HEINZEL GROUP®





Production Mondi Group Paper & Market chemical pulp

- Uncoated Fine Paper: 0.91 mio. to
- Containerboard: 2.63 mio. to
- Kraft Paper: 1.26 mio. to
- Market Pulp: 0.65 mio. to

Mondi Frantschach

Producer of kraft sack paper and kraft paper & unbleached chemical pulp



BY 2025



Mondi Frantschach products and their application

Advantage	Advantage	Market Pulp
Kraft-Sack Paper for chemicals building materials pet food animal food food ...	Kraft Paper for carrier bags dunnage bags adhesive products packaging	coffee filter tea bags vacuum cleaner bags electrical pressboard industrial filter fiber/cement
		
		



Norske Skog

- Producer of packaging paper and publication paper
- Headquarters Oslo / Norway
- 4 mills in Europe
- Employees: 1,650 worldwide

Norske Skog Bruck

- Employees: 390
- Production:
 - paper for containerboard and magazine paper
 - 410,000 to/a capacity



Containerboard – packaging the daily life

Paper Machine 3 with a capacity of 210.000 tons/a produces high quality recycled containerboard (testliner and fluting) for packaging solutions



Machine 4 with a capacity of 200.000 tons/a produces high quality coated wood containing paper for weekly and monthly magazines, catalogues and advertising brochures.



LWC (Light Weight Coated) paper for the monthly magazine



The majority of the long-fiber sulfite production in Kematen is used in the neighbouring paper mills of Mondi Neusiedler GmbH in Kematen and Hausmening. The additionally produced special pulps are mainly intended for export.

Mondi Neusiedler GmbH
Kematen/Ybbs



Saw Log Supply 2025

Stora Enso WP Bad St. Leonhard GmbH

650.000 FM SM³ cutting capacity / year

approx. 87% supply by PHA

Log lengths:
5m 35% / 4m 64% / 3m 1%

Log species: Spruce 100%

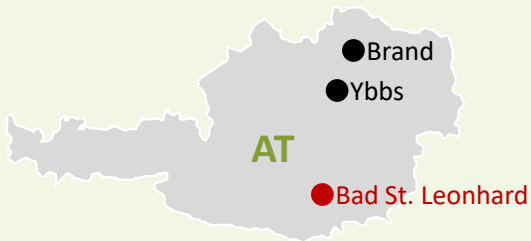
main sawnwood markets:

AT 78%

IT 7%

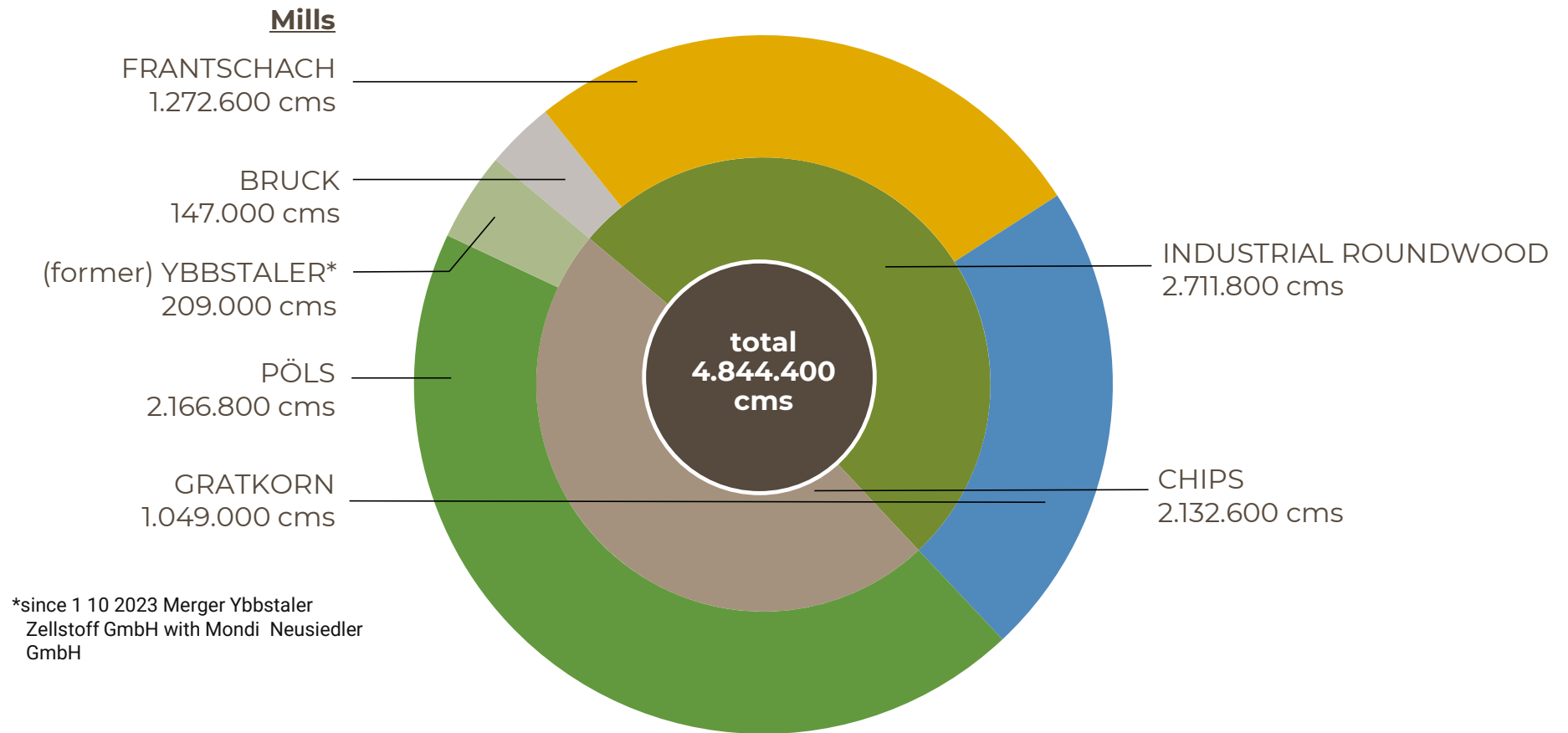
MENA 2%

SI 3%



Wood Purchase 2025

Papierholz Austria GmbH



Total Wood Purchase 2025

Papierholz Austria GmbH

